



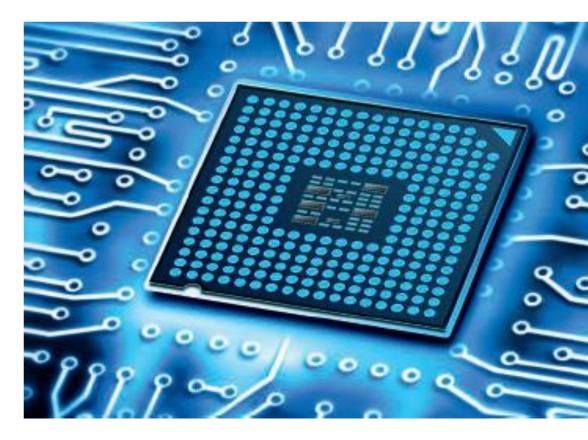
Jürgen Frickinger Head of Bavarian Chips Alliance | Bayern Innovativ GmbH

BAVARIA



BAVARIAN SEMICONDUCTOR INITIATIVE

- Initiative by Bavarian minister of economic affairs Hubert Aiwanger in autumn 2021
- 5 pillars for a strong semiconductor ecosystem
 - Strengthen skilled talent pool
 - Fostering technologies
 - Bavarian Chip-Design-Center
 - Settlement support
 - Bavarian Chips Alliance



GLOBAL VALUE CHAINS

Semiconductors **Applications Electronics** sciences mobility smart health hardware manufacturing PCs & notebooks software back end front end wireless & design wafer processing assembly, test, connectivity packaging server & storage end product drives integration smart industry supplier **EDA & Core** (wafer, masks, equipment, chemicals) smart living لىرا



Bayern Innovativ

Think Tank Network For Bavaria



Funding and consultancy organizations



25 Cluster and networks



16 Chambers and associations



Business incubators



43 Universities and colleges



50

Non-university research institutions



33

Transfer centers



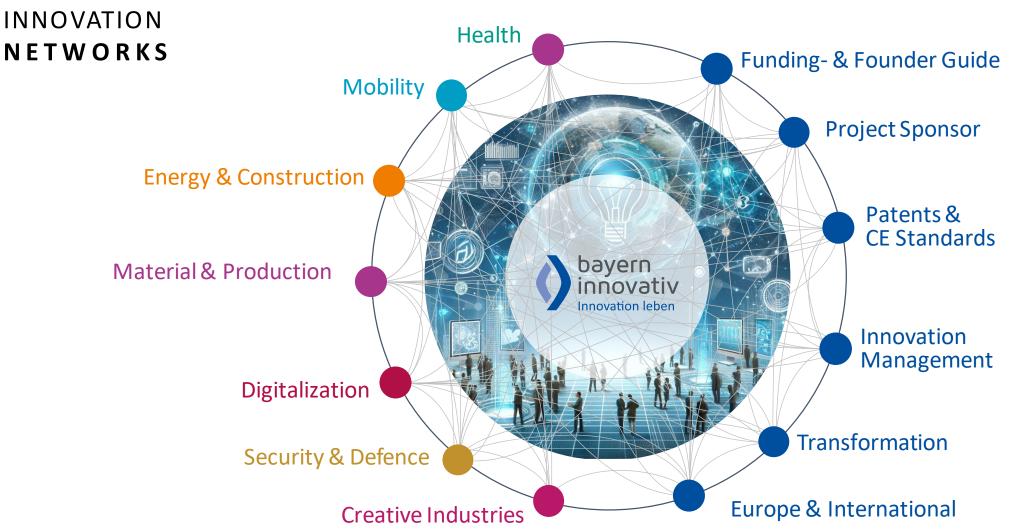


Bayern Innovativ

INNOVATION

SERVICES

Innovation and technology transfer with networks and services.













GOAL SHAPING A SEMICONDUCTOR ECOSYSTEM

MISSION

- to promote Bavaria as a semiconductor business location
- to **improve resilience** of supply chains
- to **boost transfer** of innovation and knowledge
- to **initiate collaborations** of experts along the value chains for semiconductors, electronics and applications
- to **enhance networking** mit with other regional and world-wide clusters



REVIEW – FIRST TWO YEARS

Global Exhibitions

9 with joint booth &

13 without joint booth

BAYERISCHER
HALBLEITER
LONGRESS
J23

22 workshops, seminars und conferences

More than **4500** recipients for mailings and newsletters

> 60 joint company visits with Invest in Bayaria and StMWi

17.584 contacts via LinkedIn

Close cooperations
with 4 Fraunhofer
Institutes from
Bayaria



Cooperation with

7

Bavarian clusters

>130 partners with competence profile in the map of competencies

Frankfurt

Mark Weinberg Weinberg Bereich

Mark Weinberg Bereich

Pege Tschechien

Tschechien

Nu Tg

Pege Bereich

More

than 40

interviews

with experts

13

Delegations & meetings with embassies & country representatives

BAVARIAN

ALLIANCE

CHIPS

Facts & Figures

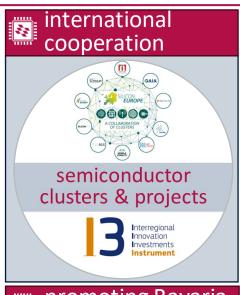


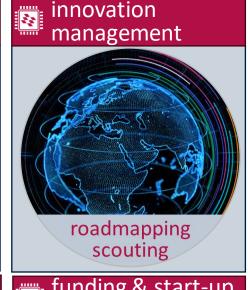
PREVIEW – NEXT Months



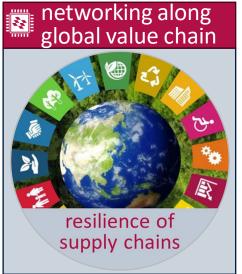








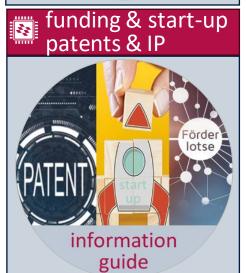






digital and green





Benefit from partnership



BENEFITfrom free services and special conditions

- > PARTNERSHIP: Design an ecosystem according to your wishes
- CONFERENCES & WORKSHOPS: Participate actively or become a host
- MAP OF COMPETENCIES: Increase your visibility
- NEWSLETTER ARTICLES: Promote your competencies
- TRADE FAIRS & EXHIBITIONS: Expand your global business
- FUNDING & PATENTS: Get free advice and support

Next Steps



Your Turn!



sign up partner



register newsletter



select exhibitions



SEMICONDUCTOR & ELECTRONICS TRADE FAIRS WORLD-WIDE





